

Starfish Student Success Managing Tracking Items

Rancho Santiago Community College District, Santa Ana College

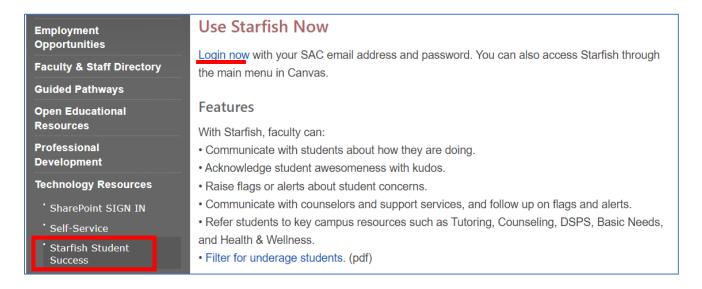
1. ACCESSING STARFISH

There are several ways to access Starfish.

- a. Direct Link: https://sac.starfishsolutions.com/starfish-ops/.
- b. Canvas Navigation: Click on the Starfish logo in the left navigation menu of Canvas.

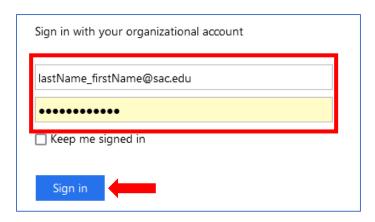


c. Santa Ana College Website: Visit the Santa Ana College <u>Faculty & Staff website</u>. Under the Technology Resources section in the left navigation menu, click on the "Starfish Student Success" link, then select "Login now."



2. RSCCD SINGLE SIGN-ON

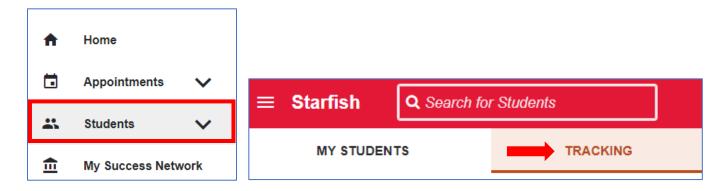
You will be redirected to the Sign In page for RSCCD Single-Sign On. Input your username and password, and click "Sign In".



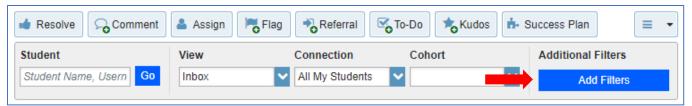
3. MANAGING TRACKING ITEMS

After logging in, you'll be directed to your Starfish homepage. To manage tracking items:

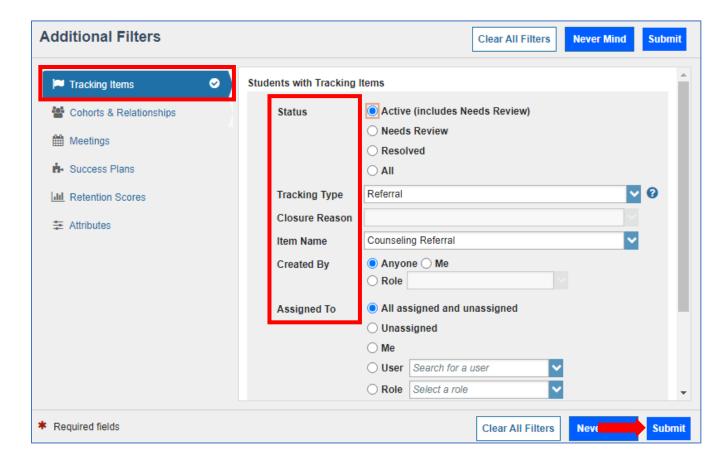
- Click the menu icon in the top-left corner, select "Students," and then navigate to the "Tracking" tab. You'll be presented with a default list of all tracking items.



- For a more refined search, click the "Add Filters" button to open the Additional Filters window.



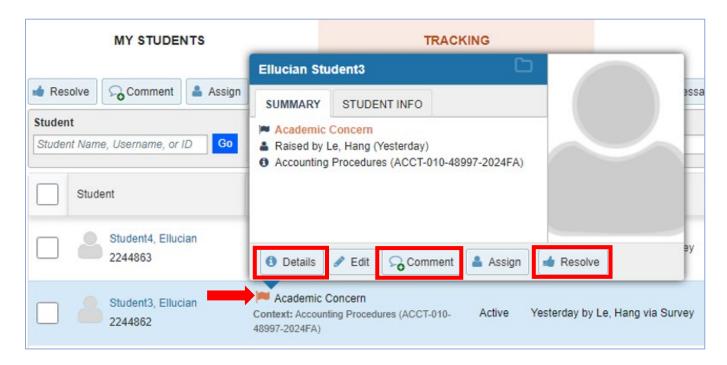
- Choose the "**Tracking Items**" tab, select the types or specific items you want to find, and click "**Submit**" to view the relevant student list.



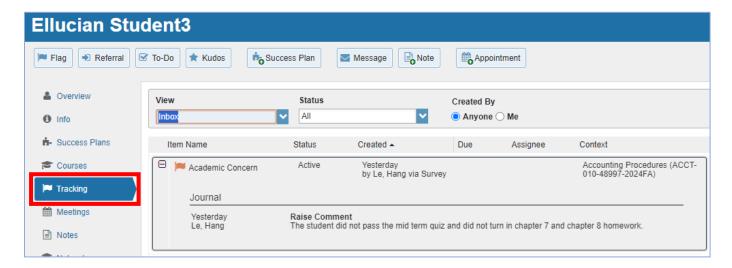
4. VIEWING, UPDATING, ASSIGNING AND RESOLVING TRACKING ITEMS

To manage or get more information about a tracking item:

• Hover over the item symbol in the Tracking tab to see options for managing the flag: "Details", "Comment", or "Resolve".

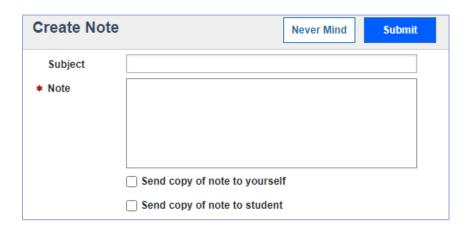


• To view the full history of a tracking item, including previous comments, click "Details". This opens the student's full tracking information. You can close this window or manage the item directly from here.

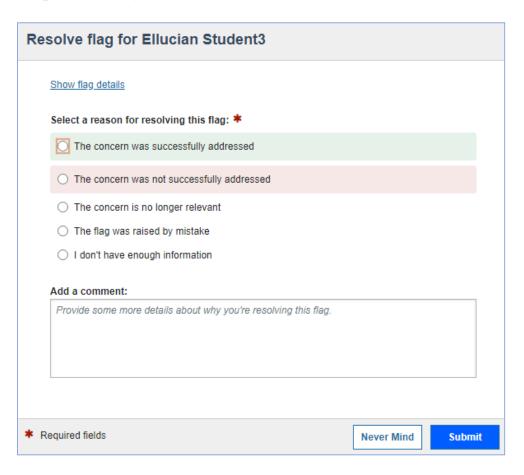


• To record progress without closing the item, click "Comment". This opens the Create Note pop-up, where you can describe your progress. You can also email the note to the student, yourself, or the person who raised the item. Click "Submit" to save your comment.

Note: Comments are visible to anyone with permission to view the tracking item.



• To resolve a tracking item, click "Resolve" from the hover options. The Resolve Flag Reasons window will appear. Select the appropriate reason. Adding a resolution comment is optional, but you may include one if desired. Click "Submit" to finalize.

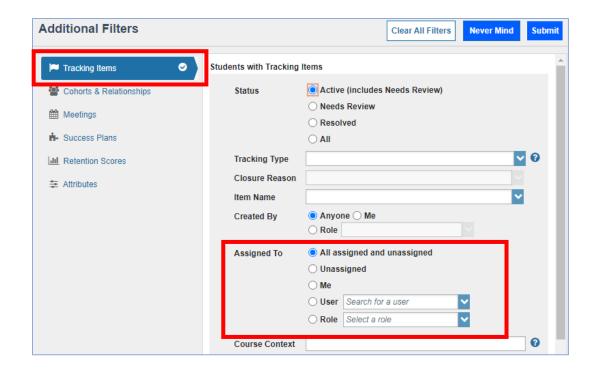


- NOTE: Once a tracking item is resolved, a 'close loop' message will be sent to the person who raised the flag or referral to inform them that the issue has been addressed.

To assign or reassign tracking items, select the tracking items in the "**Tracking**" tab, then click "**Assign**". In the Assign Item Pop-up, choose who will handle the item. You can assign it to yourself, a colleague, or unassign it. Add a comment about the assignment and click "Assign" to finalize.

Assign Item	
	O
* Assignee	Unassigned
	○ Me
	Other Provider
	<u> </u>
Comment	
If this item has been recently created, permissions may still be in the process of being updated throughout the system. Typically this process will complete within 10 minutes of creating the item. The ability to assign this item to others may be limited until this process is complete.	
* Required fields	Never Mind Assign

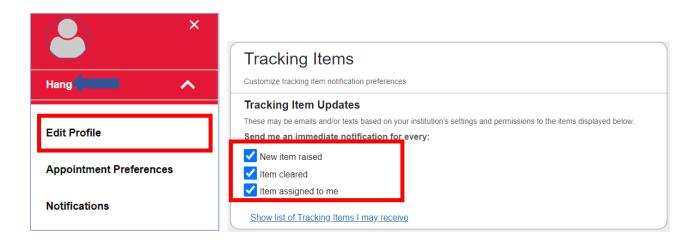
After assignment, you can filter items based on the assignee.



5. STARFISH NOTIFICATIONS SETTINGS

To edit your notification settings, follow these steps:

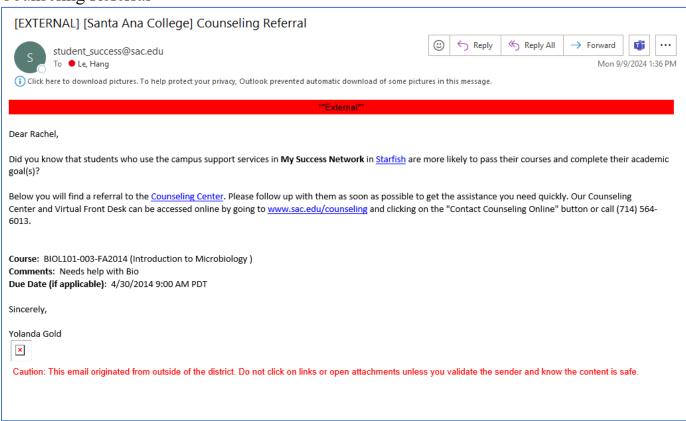
- 1. Click the menu icon
- 2. Select your name to reveal the profile editing options.
- 3. Choose "Notifications
- 4. Adjust your settings as desired.
- 5. Click "Save Changes" button at the bottom to apply your changes.



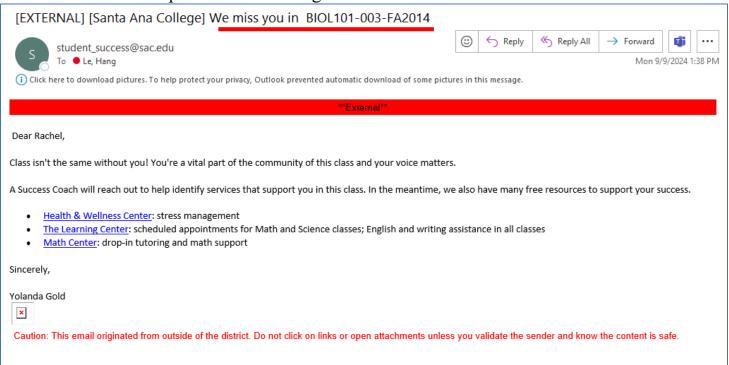
Student's email templates

Students receive notifications when tracking items are created. Below are some sample email notifications. The full set of email templates is available from https://sac.edu/Starfish.

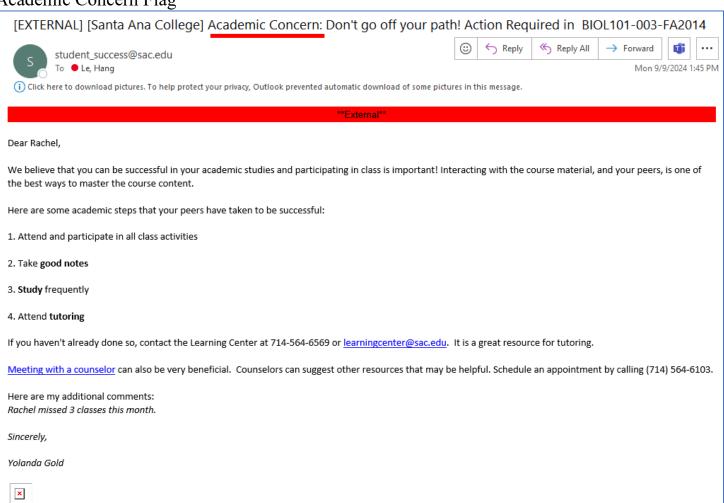
Counseling Referral



Attendance and Participation Concern Flag



Academic Concern Flag



Caution: This email originated from outside of the district. Do not click on links or open attachments unless you validate the sender and know the content is safe.